

## **Online Quick Start**

## **Setting up CabParts Online:**

- Receive an email invite and set up your login name and password.
- Login to <a href="https://app.mattersmith.com/login">https://app.mattersmith.com/login</a> to order cabinets.

## **Building a Quote and Placing Your Order:**

- 1. Choose "Orders", then "Create Order" and select a **catalog**.
- 2. Fill in the information fields. For due date, use current date.
- 3. Set the **presets** to select materials, edging, whether or not you want doors, drawer boxes, etc. Click on "Save" (blue button, below right) when you are done. Presets can be overridden later by individual line item edits.
- 4. Add cabinets one line item at a time:
  - Enter a code or browse to find the cabinet Product Code and enter the quantity. View details allows you to see and pick from the catalog.
  - Add an Item ID (recommended/optional) with your choice of up to 8 letters or numbers for your reference. The ID will appear on the part labels.
  - Change the quantities, dimensions, door swing (to locate drilling for hinge plates, yours or from us) or number of shelves
  - Click the green icon to see the price.
  - Click on the configurator button (blue sprocket) to customize the cabinet in 3D view. You can, for this cabinet, override the presets here.
- 5. change "Quote" to "**Submit Order**" and we will receive your order, add any freight, taxes, custom material adjustments, etc. to finalize the pricing, and send it back for your approval before placing it into production. *If necessary, we can send it back to you for revisions and you can re-submit it.*

If you cannot find a material or item you need, use the **Custom Materials** or **Custom Items** forms. They, along with listings of available **presets, materials, variables, defaults** and more can be found on our webpage: <a href="https://cabparts.com/resources">https://cabparts.com/resources</a>.

Have questions? Email us at <a href="mailto:contact@cabparts.com">contact@cabparts.com</a>, call us at 970-241-7682, or fax us at 970-241-7689.